B K S & Co.
Chartered Accountants

We have reviewed the accompanying statement of unaudited financial results of M/s Sumati Projects Limited for the quarter ended 30th June, 2016.

This statement is the responsibility of the company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquires of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial result prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Yours faithfully,
For BKS & CO
Chartered Accountants

BKS & CO. Kolkata Chartered Accountants

(Binay Kumar Singhania)
Partner
Membership No. 057889

Dated:

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Ph 033-6616 8553/54 E-mail : binay1@yahoo.com

SUMATI PROJECTS LIMITED

CIN : U45209WB1981PLC034366

Regd. Office : P-1,HIDE LANE NINETH FLOOR KOLKATA WB 700073.

E-mail : ngsteels@yahoo.co.in

Statement of Unaudited Financial Results for the Quarter ended 30th June, 2016

Sr. No.	Particulars	Jun-16	Mar-16	Jun-15	Year to date June 2016	Year to date June 2015	Previous Year ended 31st March 2016
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
	a. Revenue From Operation	-	-	-	-	-	-
	b. Other Income	11,692	21,68,670	-	11,692	-	23,70,857
	Total Income	**11,692**	**21,68,670**	**-**	**11,692**	**-**	**23,70,857**
2	**Expenses**						
	a. Purchase of Stock-in -Trade	-	-	-	-	-	-
	b. Changes In Inventories of Stock -in- Trade	-	-	-	-	-	-
	c. Employee Benefit Expenses	36,000	36,000	36,000	36,000	36,000	1,44,000
	d Finance costs	-	9,94,678	-	-	-	9,94,678
	e Depreciation and Amortisation expenses	69,989	68,906	68,906	69,989	68,906	2,75,624
	f Other Expenses	13,880	4,11,455	33,352	13,880	33,352	5,00,173
	Total Expenses	1,19,869	15,11,039	1,38,258	1,19,869	1,38,258	19,14,475
3	**Profit / (Loss) before exceptional and extraordinary Items and Tax (1-2)**	(1,08,177)	6,57,631	(1,38,258)	(1,08,177)	(1,38,258)	4,56,382
4	Exceptional Items	-	-	-	-	-	-
5	**Profit / (Loss) before extraordinary Items and Tax (3 - 4)**	(1,08,177)	6,57,631	(1,38,258)	(1,08,177)	(1,38,258)	4,56,382
6	Extraordinary Items	-	-	-	-	-	-
7	**Profit/(Loss) before Tax (5- 6)**	(1,08,177)	6,57,631	(1,38,258)	(1,08,177)	(1,38,258)	4,56,382
8	Tax Expense						
	a. Current Tax	-	58,600	-	-	-	58,600
	b. Defered Tax	-	(83,190)	-	-	-	(83,190)
	c. Tax adjustment for Earlier Years	-	-	-	-	-	-
9	**Net Profit / (Loss) after Taxes (7- 8)**	(1,08,177)	6,82,221	(1,38,258)	(1,08,177)	(1,38,258)	4,80,972
10	Paid-up Equity Share Capital (Face value of Rs.10/-each)	73,88,400	73,88,400	73,88,400	73,88,400	73,88,400	73,88,400
11	Reserves excluding Revaluation Reserves	-	-	-	-	-	528,80,152
12	**Earning Per Share (EPS)**						
	Basic(in Rs.) Not annualised	(0.15)	0.92	(0.19)	(0.15)	(0.19)	0.65
	Diluted (in Rs.) Not annualised	(0.15)	0.92	(0.19)	(0.15)	(0.19)	0.65

NOTE :

1 The Auditors have conducted 'Limited Review Report' of the above financial results for the ended 30th June, 2016.

2 Disclosue of segment wise information is not applicable as the Company has only one reportable business segment.

3 The income of the Company being seasonal in character, results of the Company for part of the year cannot be taken as indicative of results of full year.

4 In view of note-3 above, the Taxable Profit for the year is unascertainable at present and hence Provision for Taxation - both current and deferred for the current year will be considered at the year end.

5 Figures of the previous periods are regrouped, wherever necessary, to correspond with the current period/s classification/disclosure.

6 Total No. of Investors Complaint received and Resolved during during the Quarter is NIL.

For and on behalf of the Board of Directors

Director
Nisith Ray
DIN : 00266905

BKS & CO.
Chartered Accountants
Binay Kumar Singhania
Partner
M. No. 057889
Firm No. 325718E

Place : Kolkata

Date : 4th day of July, 2016